



Commercial Financing

VF&N's Commercial Lending team of attorneys support regional and national commercial and consumer banks, financial intuitions, insurance companies, and private equity firms in a wide array of transactions from simple term loans to complex regulatory matters.

We also provide legal services to clients as borrowers, notably in the municipal, retail, religious institution and commercial real estate industries.

SERVICES

- Bank Regulatory Matters
- Borrower and Guarantor Representation
- Commercial Asset-Based Facilities
- Commitment Preparation and Negotiations
- Compliance issues involving federal and state agencies such as the Virginia Bureau of Financial Institutions (BFI), Federal Deposit Insurance Corporation (FDIC), the Federal Reserve Bank, and the Comptroller of the Currency
- Development and Verification of Funding Compliance Requirements
- Fund Formation
- Investment, Asset Management and Joint Ventures
- Lender Representation for Due Diligence, Document Preparation and Negotiation
- Litigation, Enforcement and Compliance
- Loan Financing and Structuring
- Mergers & Acquisitions
- Multi-Currency Facilities
- Project Financing
- Public-Private Partnerships
- Securities and Stock Issuance
- Syndicated Credit Facilities
- Tax Exempt Financing
- Workouts and Restructuring



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REPRESENTATIVE TRANSACTIONS

Project financing: \$90 million in project financing for VIP aircraft interior completion of Airbus A340 for Head of State in the Middle East

Syndicated secured credit facilities: \$600 million in syndicated secured credit facilities to real estate opportunity funds and other investment entities, secured by the capital commitments of fund investors for redevelopment, construction and/or acquisition of real estate assets

Overseas private investment: \$150 million Loan facility to private Iraqi banks and medium-sized businesses in Iraq to finance reconstruction

Multicurrency revolving credit facility: Real estate redevelopment projects in Mexico, Hong Kong and Singapore for national bank

Merger and acquisition: \$20 Million merger and acquisition of BaySys International and Tempus Jets to establish full-service aviation maintenance and government contract aviation service provider Bank